



香港交易所

28/2/2017

3/3/2017

I.

1.

(1)	<u>750</u>	_____	_____	_____
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
劃		_____	_____	_____
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)	_____	_____	_____	_____
))
		_____	_____	_____
劃		_____	_____	_____
()			
		_____	_____	_____

2.

	_____	_____	_____	_____
))
劃			_____	_____
(_____		_____	_____
)			_____	_____

3.

	_____	_____	_____	_____
))
劃			_____	_____
(_____		_____	_____
)			_____	_____

US\$12,000,000.00

II.

	(1)	(2)	_____	_____
			_____	_____
劃	834,073,195		_____	_____
			_____	_____
	-		_____	_____
	834,073,195		_____	_____

(/ /)

1. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I) _____

()
(/ /) _____ (/ /)

B. () _____
() _____
() _____

1. 930,000,000

5%

924,000,000

924,000,000

73,365,612

() 5790

(1) _____

()
(/ /) _____ (/ /) _____

2. _____

() _____

(1) _____

()
(/ /) _____ (/ /) _____

3. _____

() _____

(1) _____

()
(/ /) _____ (/ /) _____

4. _____

() _____

(1) _____

()
(/ /) _____ (/ /) _____

C. () _____
() _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

<p>1. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>2. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>3. _____ (/ /) (/ /) (/ /) (/ /) _____</p>
<p>4. _____ (/ /) (/ /) (/ /) (/ /) _____</p>



5. (1) _____
(/ /) (/ /)
_____ (/ /)
(/ /) _____

6. (1) _____
(/ /) (/ /)
(/ /) (/ /) _____

7. (1) _____
(/ /) (/ /)
(/ /) (/ /)





9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

()

— _____
_____)
(_____)



1. ()
2. 劃