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香港交易所

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28/2/2011

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I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	ST.	<u>NOE</u>
			NOEUV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u>
( )			<u>c !</u>
KYZ3[			<u>1,200,000,000</u>
			<u>US\$0.01</u>
			<u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	ST.	<u>c !</u>
			NOEUV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u>
			<u>c !</u>
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\ ] ^ _ ` a b			<u>c !</u>
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2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
		deEUV	WX # \$ % & ' )	I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
		f ghi EPU V	WX # \$ % & ' )	I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>			<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

II.1 \* + EKLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + EKLMmn



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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

3.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H ( ! ) \_\_\_\_\_  
( G / Y / } ) ( / / ) \_\_\_\_\_

4.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( \$ l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
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m n u v w E x y i z { O | G H

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				r * + ,		r * + ,	
				EP		EP	
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* + hi							
1.	E . T	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi (\$ I) _____	* + % * GH. ( / / )	(G/Y} )		
				E x y i z { O   G ( / / )	H. (G/Y} )	<u>c !</u>	<u>c !</u>

5.	EQ . T	_____	$\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	$\underline{c !} \quad \underline{c !}$
6.	EP		$5 \quad E\text{Phi} (\$ I) \quad \text{NOE}$ $\text{GH.}$ $(G/Y\{ ) \quad 0$ $E x z \{ O   \text{GH.}$ $(G/Y\{ ) \quad 0$	$\underline{0} \quad \underline{c !}$
7.	EP		$5 \quad E\text{Phi} (\$ I) \text{ ---}$ $\text{GH.}$ $(G/Y\{ ) \quad ( / / )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	$\underline{c !} \quad \underline{c !}$
8.	Q * + . T	_____	$\sim * + E\text{Phi} (\$ I) \text{ ---}$ $* + \% * \text{GH.} \quad ( / / )$ $(G/Y\{ )$ $E x y i z \{ O   G \quad ( / / )$ $H.$ $(G/Y\{ )$	$\underline{c !} \quad \underline{c !}$

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10. f g	( T)	T	<p>~ * + E P h i ( \$ I) _____</p> <p>* + % * G H. ( / / )</p> <p>( G / Y / } )</p> <p>_____ E x y i z { O   G ( / / )</p> <p>H.</p> <p>( G / Y / } )</p>	<p style="text-align: right;">c !      c !</p>
			<p>j U E. ( N O E ) _____</p> <p>( d e E ) c ! _____</p> <p>( f g h i E P ) c ! _____</p>	

KYNOE \ ] ^ _ ` a b j k _ A E r j b .	(1)	
	(2)	c !
KYdeE \ ] ^ _ ` a b j k _ A E r j b .		c !
KYf g h i E P \ ] ^ _ ` a b j k _ A E r j b .		c !
) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A (		

